



勝品電通(6556) Topview Optronics Corp.

2026年第二季營運簡報

Investor Conference : 2026 Q2 Results

2026年9月16日 Sep. 16, 2026

投資人關係聯絡人 Investor Services :

- 林貞宏總經理 Sadahiro Lin General Manager.
- 簡翊如財會主管 Ellen Chien Financial & Accounting Officer

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議程 Agenda

一、2026年第二季財務結果及業務摘要

2Q26 Financial Results and Business Summary

簡翊如 財會主管

Ellen Chien Financial & Accounting Officer

二、營運概況與未來展望

Business Update and Outlook

林貞宏 總經理

Sadahiro Lin General Manager

三、線上提問

Q & A

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2026年第二季財務結果及業務摘要

2026 Q2 Financial Results and Business Summary



合併綜合損益表摘要 (Quarterly) Consolidated Statement of Comprehensive Income (Quarterly)

單位：新台幣仟元

Unit：NT\$ Thousand

	2026 Q2		2025 Q2		YoY		2026 Q1		QoQ	
	amt	g%	amt	g%	amt	g%	amt	g%	amt	g%
銷貨淨額 Net Sales	388,146	100%	322,729	100%	65,417	+20%	367,894	100%	20,252	+6%
營業成本 Cost of Goods Sold	(244,964)		(215,800)		(29,164)	+14%	(255,518)		10,554	-4%
營業毛利 Gross Margin	143,182	37%	106,929	33%	36,253	+4 ppts	112,376	30%	30,806	+7 ppts
營業費用 Operating Expenses	(59,706)	-15%	(58,594)	-18%	(1,112)	+2%	(51,720)	-14%	(7,986)	+15%
營業淨利 Operating Income	83,476	22%	48,335	15%	35,141	+7 ppts	60,656	16%	22,820	+6 ppts
營業外收入及支出 Net non-operating Income	3,690		(11,367)		15,057	-132%	3,081		609	+20%
稅前純益 Profit (Loss) before Tax	87,166	23%	36,968	11%	50,198	+136%	63,737	17%	23,429	+37%
稅後純益 Net Income	68,349	18%	30,748	9%	37,601	+9 ppts	51,803	14%	16,546	+4 ppts
歸屬於母公司本期淨利(損) Net Income attributable to Topview	66,212	17%	31,338	10%	34,874	+111%	49,362	13%	16,850	+34%
基本每股盈餘(元) EPS (NT\$)(a)	2.3		1.09		1.21	+111%	1.72		0.58	+34%

合併綜合損益表摘要 (YTD) Consolidated Statement of Comprehensive Income (YTD)

單位：新台幣仟元

Unit：NT\$ Thousand

	2026 Q1~Q2		2025 Q1~Q2		YTD YoY	
					amt	g%
銷貨淨額 Net Sales	756,040	100%	679,522	100%	76,518	+11%
營業成本 Cost of Goods Sold	(500,482)		(438,214)		(62,268)	+14%
營業毛利 Gross Margin	255,558	34%	241,308	35%	14,250	-1 pts
營業費用 Operating Expenses	(111,426)	-15%	(118,206)	-17%	6,780	-6%
營業淨利 Operating Income	144,132	19%	123,102	18%	21,030	+1 pts
營業外收入及支出 Net non-operating Income	6,771		(7,877)		14,648	-186%
稅前純益 Profit (Loss) before Tax	150,903	20%	115,225	17%	35,678	+31%
稅後純益 Net Income	120,152	16%	87,889	13%	32,263	+3 pts
歸屬於母公司本期淨利(損) Net Income attributable to Topview	115,574	15%	88,601	13%	26,973	+30%
基本每股盈餘(元) EPS (NT\$)(a)	4.02		3.08		0.94	+31%

合併資產負債表摘要 Consolidated Balance Sheet Highlights

單位：新台幣仟元

Unit：NT\$ Thousand

	2026.06.30		2026.03.31		QoQ		2025.06.30		YoY	
	amt	g%	amt	g%	amt	g%	amt	g%	amt	g%
現金及約當現金 Cash and Equivalents	456,299	20%	432,918	20%	23,381	5%	374,089	17%	82,210	22%
應收帳款 Accounts Receivable	365,385	16%	391,069	18%	(25,684)	-7%	325,498	15%	39,887	12%
存貨 Inventory	328,931	14%	299,062	14%	29,869	10%	297,670	14%	31,261	11%
不動產、廠房及設備 Property, Plant and Equipment	732,864	32%	734,104	33%	(1,240)	0%	746,338	34%	(13,474)	-2%
資產總計 Total Assests	2,280,300	100%	2,212,416	100%	67,884	3%	2,192,605	100%	87,695	4%
流動負債 Current Liabilities	609,754	27%	610,136	28%	(382)	0%	657,127	30%	(47,373)	-7%
非流動負債 Non-current Liabilities	22,619	1%	22,548	1%	71	0%	17,113	1%	5,506	32%
權益總計 Equity	1,647,927	72%	1,579,732	71%	68,195	4%	1,518,365	69%	129,562	9%

每股淨值(元)

Net Worth/Share(NT\$)

55.92

53.62

51.71

每股淨值以流通在外股數計算(千股)

Net worth per share was calculated based on
total outstanding shares (thousand shares)

28,750

28,750

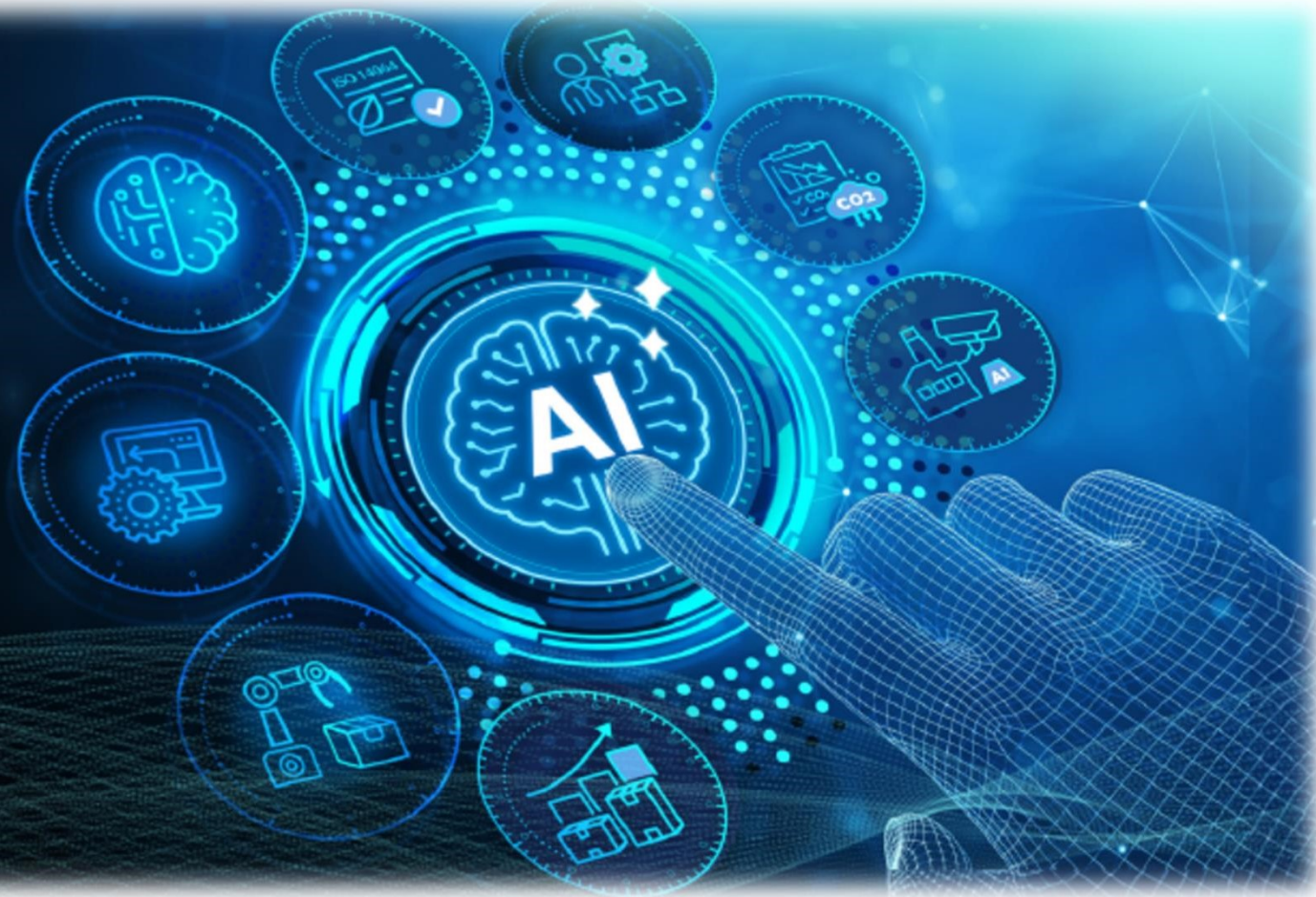
28,750

重要財務指標 Key Financial Ratios

	2026.06.30	2026.03.31	QoQ	2025.06.30	YoY
應收帳款週轉天數 AR Turnover (Days)	88	94	-6	88	+0
存貨週轉天數 Inventory Turnover (Days)	109	102	+7	108	+1
應付帳款週轉天數 AP Turnover (Days)	88	87	+1	83	+5
營運資金週轉天數 Cash Conversion Cycle (Days)	109	109	+0	113	-4
流動比率 Current ratio	227%	216%	+11 pts	196%	+31 pts
金融負債比率 Fin.Debt(a) /Total Assets	0%	0%	+0 pts	2%	-2 pts

營運概況與未來展望

Business Update and Outlook



短期發展計畫 - 生產技術升級與自動化

Recent Plans - Manufacturing Technology Upgrades and Automation

A

導入AI影像檢測技術：

透過AI自動檢測焊接缺陷與生產異常，提高產品良率。

Implementation of AI Image Inspection Technology:

Automatically detect welding defects and production anomalies to improve production yield rates.

B

進一步推動智能工廠（Industry 4.0）：

建置智能料架、點料機、智慧排程系統，提高生產效率。

Completing Smart Factory (Industry 4.0):

Construct intelligent material racks, component counting machines, and smart scheduling systems to enhance production efficiency.



短期發展計畫 - 加強北美與歐洲區域系統整合商客戶開發

Recent Plans - Develop the new regional system integrator customers in North America and Europe.

- A** 拓展SI（系統整合商）與AV（影音設備商）客戶
Develop System Integrators (SI) and Audio-Visual (AV) equipment integrators.
- B** 藉由NDAA與TAA認證監控解決方案，提升與企業、政府專案的合作機會。
Taking the NDAA and TAA compliance to provide surveillance solution to niche vertical market practitioners.



短期發展計畫 - AI產品與複合式感測整合發展

Recent Plans - Develop multi-sensors fusion with AI analytic

A

高解析AI Gateway量產

Lunch high-resolution AI gateway develop and lunch.



B

5G無線監控解決方案：

與5G供應商合作，開發適用於智慧城市與工業監控的無線監控產品。

5G Wireless Surveillance Solutions:

Collaborate with 5G providers to develop wireless surveillance products for smart city and industrial monitoring applications.

C

AIoT 監控產品：

發展多感測器攝影機（Lidar + Camera）、熱成像AI分析系統。

AIoT Surveillance Products:

Develop multi-sensor cameras (Lidar + Camera) and thermal imaging AI analytics systems.

長期發展計畫 - 擴大智慧物聯（AIoT）市場布局

Long-Term Plans - Expanding AIoT (Artificial Intelligence of Things) Market Presence

A

發展Access Control（門禁系統）整合，提供完整安
控解決方案。

Developing AIoT (Artificial
Intelligence of Things) solution
to provide high integrability
Access Control systems

B

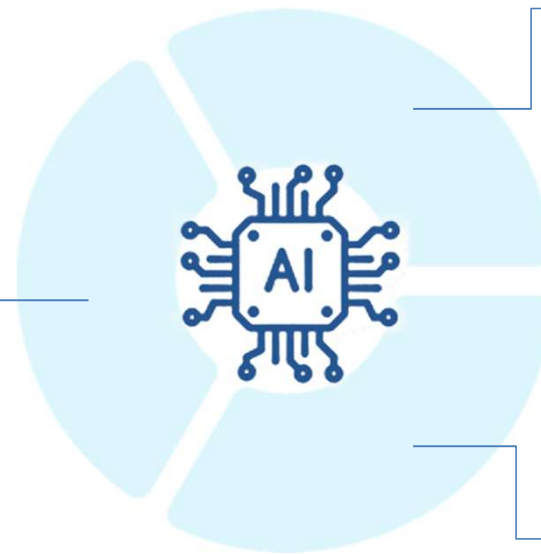
開發AI Edge Computing影像分析技術，提高
攝影機端的運算能力。

Develop AI Edge Computing video analytics to
enhance on-camera processing capabilities.

C

與VMS（影片管理系統）夥伴合作，優化AI
分析功能，強化企業級監控市場競爭力。

Partner with Video Management System (VMS)
providers to optimize AI analytics features,
strengthening competitiveness in the enterprise
surveillance market.



長期發展計畫 - 持續加強智慧製造與自動化

Long-Term Plans - Continued completing Automation as Smart Manufacturing

A

導入產線AI排程系統，提高生產效率與精準度。

Implement AI-powered production scheduling systems to improve manufacturing efficiency and accuracy.

B

建構戰情室看板（Smart Dashboard），即時監控生產與營運數據，提高決策效率。

Build Smart Dashboard war rooms for real-time monitoring of production and operational data, enhancing decision-making efficiency.



長期發展計畫 - ESG永續發展

Long-Term Plans - Continuously improve ESG work



推動碳中和策略，發展綠色供應鏈與低碳製造，吸引ESG高度要求的客戶。

Promote carbon neutrality strategies, construct green supply chains, and adopt low-carbon manufacturing to attract customers with high requirements in ESG.



線上提問





*Thank You
for Your Attention*